



# Energia Consulting Partners

## ALLSTATE INSURANCE AGENCY

### LOCATION

**Company:** Allstate

**City/State:** Naples, FL

**County:** Collier

**Zip Code:** 34119

**Location Available:** 1,580 sqft, near large Real Estate Office, Bank, Publix, Restaurants, Hair Salon, Veterinarian, Dry Cleaner; excellent signage and visibility. 7 work stations with computers.

**Rent/Lease Terms:** 3 yr lease, renews July 2025

**Rent/Lease Rate:** \$2,435/month

**F&E Available:** All F&E to convey

**Years In Business:** 23 years in business, recently moved to this location

**Location Photos:** Available upon request

**Current Agency Staffing:** 2 sales, 3 customer service; all are licensed, 1 is life-licensed; all will transition

### FINANCIAL

**Asking Price:** \$1,994,000

**Annual New/Renewal Revenues:** NDA required

**Earned Premium:** \$6,700,000 including brokered book

**Bank Financing Available:** Local and National Lenders available upon request

**Seller Financing Available:** If necessary, terms negotiable. Satisfactory collateral required

**Detailed Financial Reports:** NDA required

### GENERAL INFORMATION

Well-established 23 yr agency in beautiful Naples, FL; only minutes from the beach. Well-managed, seasoned staff to transition to new owner. Almost \$7 Million in total premium that consists of a preferred auto/homeowner customer base with excellent opportunity for growth in cross sales as well as life/financial services. The agency has a low loss ratio and customer loyalty has created excellent retention in the book. This is a wonderful opportunity to acquire an established turnkey operation with excellent cash flow. This won't last long on the market.

**For More Information Please Contact:**

**Energia Consultant Partners, LLC**  
**Corporate@EnergiaPartners.Com**