



Energia Consulting Partners

ALLSTATE INSURANCE AGENCY

LOCATION

Company: Allstate

City/State: Naples, FL

County: Collier

Zip Code: 34119

Location Available: 1,580 sqft, near large Real Estate Office, Bank, Publix, Restaurants, Hair Salon, Veterinarian, Dry Cleaner; excellent signage and visibility. 7 work stations with computers.

Rent/Lease Terms: 3 yr lease, renews July 2025

Rent/Lease Rate: \$2,435/month

F&E Available: All F&E to convey

Years In Business: 23 years in business, recently moved to this location

Location Photos: Available upon request

Current Agency Staffing: 2 sales, 3 customer service; all are licensed, 1 is life-licensed; all will transition

FINANCIAL

Asking Price: \$1,994,000

Annual New/Renewal Revenues: NDA required

Earned Premium: \$6,700,000 including brokered book

Bank Financing Available: Local and National Lenders available upon request

Seller Financing Available: If necessary, terms negotiable. Satisfactory collateral required

Detailed Financial Reports: NDA required

GENERAL INFORMATION

Well-established 23 yr agency in beautiful Naples, FL; only minutes from the beach. Well-managed, seasoned staff to transition to new owner. Almost \$7 Million in total premium that consists of a preferred auto/homeowner customer base with excellent opportunity for growth in cross sales as well as life/financial services. The agency has a low loss ratio and customer loyalty has created excellent retention in the book. This is a wonderful opportunity to acquire an established turnkey operation with excellent cash flow. This won't last long on the market.

For More Information Please Contact:

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