



# Energia Consulting Partners

## Allstate Insurance Agency

### LOCATION

**Company:** Allstate

**City/State:** Louisville Kentucky Area

**County:** Bullit

**Zip Code:** 40165

**Location Available:** Office Space located in brick standalone by major thoroughfare, good visibility and great signage. Room for several office workstations, kitchenette/restroom/storage. 1300 square feet.

**Rent/Lease Terms:** multi-year lease available

**Rent/Lease Rate:** \$1800 Per month, utilities not included

**F&E Available:** Furniture and Equipment to convey

**Years in business:** 50 Plus Years established family-run agency. Current owner began in 2007

**Location Photos:** Available on request

**Current Agency Staffing:** Three licensed professionals, with a 28 year experienced office manager and tenured LSP team. Agency owner open to assisting with transition. Agency also has a local Exclusive Financial Specialist Partnership.

### FINANCIAL

**Asking Price:** \$650,000

**Annual New/Renewal Revenues:** Confidential until NDA received

**Earned Premium:** \$3,300,000 plus remainder broker book

**Bank Financing Available:** Local and national lender referrals available on request

**Seller Financing Available:** If necessary, terms negotiable. Satisfactory collateral required

**Detailed Financial Reports:** Confidential until NDA received

### GENERAL INFORMATION

A family-run Allstate agency located within a great community in Louisville area. This \$3.3M earned premium agency consists of preferred auto/homeowner customer base with excellent opportunity for growth in cross sales as well as life/financial services. Customer loyalty has created excellent retention in the book. The current owner is available to assist with transition and guidance with this wonderful opportunity to acquire an

established turnkey operation. This ideal agency is an extremely well positioned business for a new owner to purchase and grow.

**FOR MORE INFORMATION ON THIS LISTING, PLEASE  
CONTACT:**

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