



Energia Consulting Partners

ALLSTATE INSURANCE AGENCY

LOCATION

Company: Allstate

City/State: Rhinebeck, NY

County: Dutchess

Zip Code: 12572

Location Available: 1,100 sq ft beautiful brick building in an office park located between the villages of Rhinebeck and Red Hook. Neighboring businesses include Law Office, Mortgage, Doctors and Wedding Planner. Excellent signage and visibility.

Rent/Lease Terms: 1-yr lease; expires Dec 2022

Rent/Lease Rate: \$2,200/month

F&E Available: All furniture and equipment to convey; including 5 workstations and 2 laptops

Years In Business: 37; 35 yrs in same location

Location Photos: Available upon request

Current Agency Staffing: Two Licensed Sales Producers that will transition

FINANCIAL

Asking Price: \$500,000

Annual New/Renewal Revenues: NDA Required

Earned Premium: \$3,100,000

Bank Financing Available: Local and National Lenders available upon request

Seller Financing Available: If necessary, terms negotiable. Satisfactory collateral required.

Detailed Financial Reports: NDA Required

GENERAL INFORMATION

WELL-established 37 year Allstate Agency in beautiful Rhinebeck, NY. This \$3.1 M earned premium plus brokered book agency consists of a preferred auto/homeowner customer base with excellent opportunity for growth in cross sales as well as life/financial services. Renewal ratio is over 91 percent with a high bundled rate which reflects an emphasis on a high level of customer service. A process-driven agency makes for a seamless transition for the next owner. At this price, it won't last long.

For More Information Please Contact:

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