



Energia Consulting Partners

Allstate Insurance Agency

LOCATION

Company: Allstate
City/State: Philadelphia Suburbs, Pennsylvania
County: Delaware
Zip Code: With signed NDA
Location Available: Yes
Rent/Lease Terms: Assume existing lease or execute new lease
Rent/Lease Rate: \$2600 per month including CAM
F&E Available: Yes
Years in business: 37
Location Photos: Available on request
Current Agency Staffing: Four P&C licensed professionals. Office Mgr. has been with the agency over 5 years compensated on a base salary plus commission basis. Other staff are compensated hourly plus commissions. Agency also has a long-term relationship with a Life and Financial Services professional.

FINANCIAL

Asking Price: \$2,100,000
Annual New/Renewal Revenues: \$775,000 plus bonus and brokered revenue
Earned Premium: \$8,226,000
Bank Financing Available: Local and national lender referrals available on request
Seller Financing Available: Open
Detailed Financial Reports: Available with signed NDA

GENERAL INFORMATION

Well established, turnkey, 37-year legacy agency located in a convenient, desirable suburb of Philadelphia. Multigenerational customer base with excellent retention and loss ratios. This \$8.2M earned premium agency consistent of preferred auto & homeowner policyholders with excellent opportunity for growth in cross sales as well as life/financial services. Great opportunity to take advantage of newly introduced variable comp on new business auto & property! Experienced, licensed staff are open to transition with the sale while the current owner is open to a short-term transitional consulting relationship if desired.

**FOR MORE INFORMATION ON THIS LISTING, PLEASE
CONTACT:**

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