



# Energia Consulting Partners

## Allstate Insurance Agency

### LOCATION

**Company:** Allstate

**City/State:** Conshohocken, PA

**County:** Montgomery

**Zip Code:** 19428

**Location Available:** Office space located in brick retail strip center with great visibility and signage. Nearby businesses include restaurants, mortgage broker, hair salon and chiropractor. Total of 1,000 square feet. Same location for the past 25 years.

**Rent/Lease Terms:** Monthly lease which expires in 2023. Current landlord is very accommodating.

**Rent/Lease Rate:** \$1,871 a month, which includes CAM. Roof and HVAC are 2 years old. Recently painted and replaced carpeting. 2 rooms with 4 workstations and 1 restroom.

**F&E Available:** Furniture and equipment convey

**Years in business:** 26

**Location Photos:** Available upon request

**Current Agency Staffing:** Three licensed Sales representatives, plus one unlicensed customer service representative, all of whom will transition. Exclusive Financial Specialist.

### FINANCIAL

**Asking Price:** \$995,000

**Annual New/Renewal Revenues:** Confidential until NDA received

**Earned Premium:** \$4,317,916

**Bank Financing Available:** Local and national lender referrals available on request.

**Seller Financing Available:** If necessary, terms negotiable. Satisfactory collateral required.

**Detailed Financial Reports:** Available on request

### GENERAL INFORMATION

A well-established turnkey agency in a great location. Agency consists of a preferred auto and homeowner multi-generational customer base with excellent opportunity for growth in cross sales as well as life/financial services. Low loss ratio has created a profitable book. This agency sale creates a wonderful opportunity as it is a turnkey operation. The current owner is available to assist with transition and guidance.

**FOR MORE INFORMATION ON THIS LISTING, PLEASE  
CONTACT:**

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